

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Lumos Diagnostics Holdings Limited (**Lumos**)

ACN/ARSN 630 476 970

1. Details of substantial holder (1)

Name Planet Innovation Holdings Limited

ACN/ARSN (if applicable) 152 424 916

The holder became a substantial holder on First became a substantial holder on 7 December 2018 when the company was incorporated but was first required to lodge as a result of the issue of ordinary shares (**Shares**) in Lumos that completed on 29 June 2021 as described in the prospectus lodged by Lumos with ASIC on 7 June 2021 (**Prospectus**).

This notice describes the voting power and relevant interests of the substantial holder as at 29 June 2021.

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	40,124,915	40,124,915	26.7%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Planet Innovation Holdings Limited	Planet Innovation Holdings Limited has a relevant interest in 40,124,915 Shares because it is the registered holder of the Shares under s608(1)(a).	40,124,915 ORD Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
Planet Innovation Holdings Limited	Planet Innovation Holdings Limited	Planet Innovation Holdings Limited	40,124,915 ORD Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Planet Innovation Holdings Limited	2018 - 2019	The consideration is made up shares issued pursuant to incorporation, internal restructuring agreements, and a merger agreement in May 2019 at \$0.54 per share.	10,359,587 ORD Shares

Planet Innovation Holdings Limited	2019 - 2020 Note these shares converted to ORD shares on 29 June 2021	The consideration is made up of a series of investments over the period at \$0.56 per share.	49,463,013 PREF Shares
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Note: The shares and consideration disclosed above are prior to the Sell Down shares listed in the Prospectus of 19,697,685 shares. The remaining and disclosed relevant interest is reconciled as follows: 10,359,587 + 49,463,013 – 19,697,685 = 40,124,915.

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NA	NA

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Planet Innovation Holdings Limited	436 ELGAR ROAD BOX HILL VIC 3128

Signature

print name Stuart Elliott capacity Director

sign here



date 01 July 2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."

(9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
